

United States Bankruptcy Court

_____ District of _____

In re _____,)

*Set forth here all names including married,)
maiden, and trade names used by debtor within)
last 6 years.])*

Debtor)

Case No. _____

Address _____)

Chapter 11

Social Security No(s): _____)

Employers's Tax Identification No(s). [if any]: _____)

ORDER CONFIRMING PLAN

The plan under chapter 11 of the Bankruptcy Code filed by _____,
on _____ [if applicable, as modified by a modification filed on _____,] or a
summary thereof, having been transmitted to creditors and equity security holders; and

It having been determined after hearing on notice that the requirements for confirmation set forth in 11 U.S.C.
§ 1129(a) [or, if appropriate, 11 U.S.C. § 1129(b)] have been satisfied;

IT IS ORDERED that:

The plan filed by _____, on _____, [If
appropriate, include dates and any other pertinent details of modifications to the plan] is confirmed. A copy of the
confirmed plan is attached.

Dated: _____

BY THE COURT

United States Bankruptcy Judge.